



Trucker's Income & Expense Worksheet

Year _____

Name _____ Federal ID # _____

Name of Business _____

Address of Business _____

How many months was the business in operation during the year? ☐ 12 Months or From _____ Through _____

Business Income

Linehaul Trucking	
Fuel Surcharge	
Pickup and Delivery	
Truck Rental Fees	
Other Income	

1099-MISC. Bring in ALL 1099's received.

Do your records agree with the amount reported? ☐ Yes ☐ No

Sales of Equipment, Machinery, Land, Buildings Held For Business Use

Kind of Property	Date Acquired	Date Sold	Gross Sales Price	Expenses of Sale	Original Cost

Equipment Purchased - Radio, cellular phone, answering machine, others

Item Purchased	Date Purchased	Cost (including Sales Tax)	Item Traded	Additional Cash Paid	Traded with related property	Other Information



Car and Truck Expenses (personal vehicle)

Year and Make of Vehicle	Vehicle 1	Vehicle 2
Date Purchased (month, date and year)		
Ending Odometer Reading (December 31)		
Beginning Odometer Reading (January 1)		
Total Miles Driven (End Odo minus Begin Odo)		
Total Business Miles (Do you have another vehicle?)		
Total Commuting Miles		
Parking Fees and Tolls		
License Plates		
Interest		
<i>Continue only if you take actual expense (must use actual expense if you lease)</i>		
Gas, oil, lube, repairs, tires, batteries, insurance, supplies, wash, wax, etc.		
Lease Costs		

✓ **Business Miles** (examples)

- ___ Job seeking miles
- ___ Out-of-town business
- ___ Bank trips
- ___ Business meetings
- ___ Other temp. locations
- ___ Other

✓ **Commuting Miles**

- ___ Totruck or business location

Mfg. gross vehicle weight -
(check one)

- ___ 6,000 lbs. or less
- ___ Over 6,000 lbs.

Notes: _____

Trucker's Expenses (continued)

Advertising/Promotion: Ads, business cards, greeting cards, etc		
Comissions & Fees Paid: Lumper/Helper		
Employee Benefits: Health Insurance, company party, mileage reimbursments, etc.		
Fuel:	Tractor Fuel	
	Reefer Fuel	
Insurance: Worker's Comp, business liability, truck insurance, etc		
Interest:	Mortgage (business Bldg.) Paid to financial institution	
	Paid to individual	
Other Interest:	Truck loans	
	Equipment loans	
	Business only credit card	
Legal and Professional: Attorney fees for business, accounting fees, bonds, permits, etc.		
Office Expense: Postage, stationary, office supplies, bank charges, pens, taxes, etc.		
Rent/Lease:	Truck lease	
	Machinery and equipment	
	Other bus. property, locker fees	
Repairs and Maintenance: Truck equipment, etc.		
Supplies:	Maps, safety supplies	
	Small tools	
Taxes:	Tolls and scale fees	
	Licenses and permits	
	Fuel taxes	
	Highway use taxes	
	Real estate of of business building & land	
	Payroll	

Expenses (away from home overnight):	
Lodging	
Meals & Tips (keep total separate from other costs)	
Other (incidentals, laundry, etc.)	
Utilities and Telephone:	
Electricity (business)	
Natural gas/heating fuel (business)	
Garbage, water, sewer (business)	
Cell phone	
Fax transmissions	
Wages:	
Other Expenses: (Not listed elsewhere)	
Bank charges	
Dues & Publications (assn/union dues)	
Education	
Job related testing	
Loading/unloading	
Road services	
Tires and tubes	
Postage	
Washing and Cleaning	
Other	
Travel: (number of nights away)	
City _____	Nights out _____
City _____	Nights out _____
City _____	Nights out _____
City _____	Nights out _____
City _____	Nights out _____
City _____	Nights out _____
City _____	Nights out _____